

To,  
The Board of Directors,  
**HARIYANA SHIP BREAKERS LIMITED**  
Mumbai.

**SUB: Reconciliation of Share Capital Audit Certificate**

Dear Sirs,

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **HARIYANA SHIP BREAKERS LIMITED** (hereinafter referred to as "the Company") and its Registrars & Share Transfer Agents M/s. Sharex Dynamic (India) Private Limited (hereinafter referred to as the "RTA"), for issuing this certificate, in accordance with the circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and circular CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India & Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

We enclose herewith the above referred Reconciliation of Share Capital Audit Certificate for quarter ended 31<sup>st</sup> December, 2016 prepared on the basis of our opinion and to the best of our information and according to the explanations given to us and further based on such verification as considered necessary of the documents produced before us.

1	For the Period Ended on	31.12.2016
2	ISIN	INE400G01011
3	Face Value	Rs.10/- per share
4	Name of the Company	<b>HARIYANA SHIP BREAKERS LIMITED</b>
5	Registered Office Address	156, Maker Chambers VI, 220 Jammalal Bajaj Marg, Nariman Point, Mumbai 400021
6	Correspondence Address	As above
7	Telephone & Fax Nos.	Tel. No. +9122 22043211
8	Email Address	<a href="mailto:contact@hariyanagroup.com">contact@hariyanagroup.com</a>
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited (BSE)



		Number of Shares	% of Total Issued Capital			
10	Issued Capital	61,66,667	100.00 %			
11	Listed Capital (Exchange-wise) (as per company records)	BSE 61,66,667	100.00 %			
12	Held in dematerialised form in CDSL	30,13,935	48.87			
13	Held in dematerialised form in NSDL	30,78,732	49.93			
14	Physical	74,000	1.20			
15	Total No. of shares (12+13+14)	61,66,667	100.00 %			
16	Reasons for difference if any, between (10&11), (10&15), (11&15)		N.A.			
17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below :					
Particulars ***	No. of Shares	Applied / Not Applied For Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimate d to NSDL	In-prin. Approval Pending for SE (Specify Names)
N.A.	-	-	-	-	-	-
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).						
18	Register of Members is updated (Yes/No) If not, updated upto which date				Yes	
19	Reference of previous quarter with regard to excess dematerialised shares, if any				Nil	
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?				N. A.	
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay					
Total No. of demat request		No. of request	No. of shares	Reasons for delay		
Confirmed after 21 days		Nil	Nil	N.A.		
Pending for more than 21 days		Nil	Nil	N.A.		
22	Name, Telephone & Fax No. of the Compliance Officer of the Company		Ms. Swati Chauhan Tel. No. +9122 22043211			



23	Name, Address, Tel. & Fax No., Registration no. of the Auditor	M/s. Dilip Bharadiya & Associates 11, Bhuleshwar, 1 <sup>st</sup> Floor, Krishna Bhawan, Opp. Cotton Exchange, Mumbai - 400 002. Tel. No. 2240 3756 FCS No. 7956, C.P. No. 6740 www.csdilip.com
24	Appointment of common agency for share registry work If yes (name & address)	Sharex Dynamic (India) Private Limited Unit 1, Luthra Industrial Premises, Safed Pool, Andheri Kurla Road, Andheri East, Mumbai 400072.
25	Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name, etc.)	
* The number of listed shares written at column No 11 is based on the Certificate received from HARIYANA SHIP BREAKERS LIMITED.		

For DILIP BHARADIYA & ASSOCIATES  
Company Secretaries



DILIP BHARADIYA  
Proprietor  
FCS No. 7956, C.P. No. 6740



Place: Mumbai

Date: 13<sup>th</sup> January 2017

